*To the kind attention of all creditors,*

Piombino, 14 May 2013

*By e-mail*

**Lucchini Servizi S.r.l. in extraordinary receivership proceedings**

Dear Sirs,

following our letter dated 15 March 2013, we underline that on 9 April 2013 the Court of Livorno declared the insolvency of Lucchini Servizi S.r.l. and published its decision on 16 April 2013. The ministerial decree - issued on 14 March 2013 - relating the admission of the company to the extraordinary receivership and the above mentioned declaratory judgment of insolvency determine both, from the date of the ministerial decree, the opening contest of creditors on the assets of the insolvent company.

As a consequence of the above, all the alleged claims against Lucchini Servizi S.r.l. arisen prior to the date of the said ministerial decree (14 March 2013) must be lodged before the Bankruptcy Court of Livorno by the filing of a proof of claim into the Lucchini Servizi S.r.l. bankruptcy liabilities (“domanda di ammissione al passivo”) and shall be verified by the judge designated by the Bankruptcy Court (“Giudice Delegato”) pursuant to Article 93 and following of the Italian Bankruptcy Court (as applicable in the case at issue by virtue of Article 53 of the Legislative Decree No. 270 of 8 July 1999 - the “Prodi Bis Law ” - and Article of the Marzano Law).

As indicated in the decision of the Court of Livorno, the first hearing aimed at the verification of the Lucchini Servizi S.r.l. bankruptcy liabilities shall take place before the Bankruptcy Court of Livorno on 18 September 2013 at 11.00 a.m.. Claim have to be sent within 120 days from the date of publishing of the judgment of the Court of Livorno, i.e. no later than 14 August 2013, accompanied by the necessary documents, according the procedure specified below.

Your request must be submitted by filling in the form (referred to as “Domanda di ammissione al passivo”) available on the website [*www.lucchiniserviziamministrazionestraordinaria.it*](http://www.lucchiniamministrazionestraordinaria.it)as follows:

* the form must be filled out on-line in every compulsory field,
* once completed, it must be saved and printed,
* the printed form must be signed by your official representative,
* a copy of the signed form must be submitted to the following e-mail address: *lucchiniservizias@pec.lucchiniservizi.it*accompanied with the following documents:
* detailed summary of the amounts for which this claim is made,
* commercial invoices / provisional invoices,
* documents proofing pre-emption rights (if any),
* any other document useful to support the claim (e.g.: contracts, shipping documents and so on).

*N.B.: - All documents sent to above mentioned email must be sent in “.pdf/A “ format (i.e.: unchangeable);*

 *- After saving the form you will get a unique Identification Code that must be used for any future change in the form and must be included in the subject of any e-mail sent to above mentioned email address.*

The form is intended for the use of all creditors except for employees, for which a specific form will be issued soon.

Please consider that e-mail address *lucchiniservizias@pec.lucchiniservizi.it*must be used only for communications relating the claim into Lucchini Servizi S.r.l. bankruptcy liabilities. All other messages sent to this address will not be taken into account, however the usual channels of communications adopted in the past remain valid.

Finally, we remind you that by a resolution of the Extraordinary Shareholders' Meeting of 11 October 2012, done by Notary Mr. David Morelli Rep. 89.320/28.553, the Company has transferred its Registered Office from Brescia, Via Oberdan, n. 1/A to Piombino (LI), Largo Caduti sul Lavoro n. 21.

Do not hesitate to contact us for any further clarification.

Kind regards

**Lucchini Servizi S.r.l.**

 **in Extraordinary Receivership**