

Lucchini S.p.A. in A.S. and Lucchini Services S.r.l. in A.S.

The Extraordinary Receiver of Lucchini S.p.A. in a.s. ("Lucchini") and Lucchini Servizi S.r.l. in a.s. ("Lucchini Services") who had issued previous announcements for expression of interest for the purchase

OF ALL OR PART OF THE BUSINESS COMPLEXES RUN BY LUCCHINI AND LUCCHINI SERVIZI AT THE PLANTS OF PIOMBINO AND LECCO

OF ALL OR PART OF THE "VERTEK" BUSINESS COMPLEXES AT THE PLANTS IN PIOMBINO AND CONDOVE RUN BY LUCCHINI

OF A SHAREHOLDING EQUAL TO 69.27% OF GSI LUCCHINI S.P.A.'S SHARE CAPITAL

Announces that the Ministry of Economic Development, the Ministry of Environment, Protection of the Territory and Sea, the Ministry of Infrastructures and Transportation, the Region of Tuscany, the Province of Livorno, the City of Piombino and the Port Authority of Piombino, on 16th January 2014, signed a "Memorandum of Understanding" ("Protocollo d'Intesa") regarding the definition of the Government support package for requalification and reconversion of the industrial area of Piombino.

In view of this new and important element that could be of further appreciation, the Extraordinary Receiver, Dr. Piero Nardi, announces that the deadline 20th January 2014, for submitting Expressions of Interest regarding the sale process is extended to the 10th February 2014, at 24:00 hours.

Any expressions of interest for (i) ALL OR PART OF THE BUSINESS COMPLEXES RUN BY LUCCHINI AND LUCCHINI SERVIZI AT THE PLANTS OF PIOMBINO AND LECCO and / or (ii) ALL OR PART OF THE "VERTEK" BUSINESS COMPLEXES AT THE PLANTS IN PIOMBINO AND CONDOVE RUN BY LUCCHINI and / or A SHAREHOLDING EQUAL TO 69.27% OF GSI LUCCHINI S.P.A.'S SHARE CAPITAL must be sent to Lucchini S.p.A. in a.s., by Certified Electronic Mail (PEC) at the following address: affarisocietari@pec.lucchini.com specifying the object(s) of interest, also consistent with the options shown in the previous notice, and the e-mail must also indicate the name, phone number and e-mail address of interested party's legal representative.

Expressions of interest on behalf of subjects yet to be appointed will not be considered. The Extraordinary Receiver reserves the right to admit the interested parties to the following phases by sending (i) a Confidentiality Agreement, and (ii) the Tender Regulations, both to be signed for acceptance by the interested party.

This announcement is a call for expressions of interest and not an invitation to offer or an offer to the public. The publication of this announcement and the expressions of interest do not imply any obligation on the Extraordinary Receiver to admit any of the interested parties to the tender procedure and/or negotiate on the sale and/or sell to the interested parties, and do not entitle these parties to receive any service from Lucchini's Extraordinary Receiver.

Any final decision with regard to the sale is subject to authorization by the Ministry of Economic Development, upon consultation with the Supervisory Committee (*Comitato di Sorveglianza*).

The Extraordinary Commissioner also notes that a copy of the Government Agreement ("Protocollo d'Intesa") signed on 16th January 2014 can be viewed and downloaded from the website of the procedure: www.lucchiniamministrazionestraordinaria.it

Any inquiries can be sent via email to affarisocietari@lucchini.com

Piombino, 20/01/2014

The Extraordinary Receiver
Dr. Piero Nardi